

Methow Investment Network Investing Opportunity Submission Form

Thank you for submitting your Investing Opportunity to the Methow Investment Network (MIN). The Methow Investment Network creates opportunities for local individuals, businesses, and local investors to network, build prosperous local businesses, keep investing money in our community, and help build a more resilient and sustainable economy in the Methow Valley. We look forward to working with you. Please note that we only consider **local** investing opportunities, which is defined by our group as the Methow Valley.

Please complete this form and return it along with any related documents to the MIN Investing Opportunity Contact Person. Do not hesitate to contact them with any questions about the Methow Investment Network or the investing opportunity submission process. If you would like to have a conversation via phone, you may request one via e-mail or mail.

The Methow Investment Network is a program sponsored by the TwispWorks Foundation, located at 502 S. Glover Street, Twisp, WA 98856.

MIN Investing Opportunity Contact Person:

Patrick Law

E-mail: plaw@twispworks.org

Mailing Address: TwispWorks, PO Box 264, Twisp, WA 98856

Personal Contact Information:

Name of Owner/Borrower: _____

Name of Co-Owner/Borrower: _____

Mailing Address: _____

Day Telephone: _____

Evening Telephone: _____

Cell Phone: _____

Owner/Borrower E-Mail Address: _____

Co-Owner/Borrower E-Mail Address: _____

Business Contact Information: (If Applicable)

Business Name: _____

Address: _____

Telephone: _____

E-Mail Address: _____

Investing Opportunity Information:

NOTE: Questions in this section may be skipped if the information requested is contained in a separate Business Plan or Investing Opportunity Summary. Please do not include tax returns or other highly sensitive personal or confidential financial information.

Name of your Investing Opportunity (few words): _____

Brief description and history of your Business and/or Investing Opportunity: _____

Current financial situation of the business and/or borrower (Attach recent financial statements and projected income and expenses, if possible and not highly sensitive):

Total amount and terms requested for loan or investment (Please include desired number of investors and minimum amount per investor, if any):

Intended use of funds sought: _____

Other loans or investment funds applied for: _____

Advisers & References:

Please list the professional adviser(s) you consulted with on this Investing Opportunity:

Adviser #1 Name and/or Business: _____

Address: _____

Telephone: _____

E-Mail Address: _____

Adviser #2 Name and/or Business: _____

Address: _____

Telephone: _____

E-Mail Address: _____

Please list at least two local references:

Name #1: _____

Address: _____

Telephone: _____

E-Mail Address: _____

Name #2: _____

Address: _____

Telephone: _____

E-Mail Address: _____

Confidentiality:

To what extent is this Investing Opportunity known publicly? _____

Please describe any plans you have to offer this Investing Opportunity to others outside the MIN.

Distribution:

Please specify to whom you wish to have your investing opportunity and related documents distributed by selecting one of the following three options:

To all MIN members*

To all MIN members plus anyone else outside the MIN whom any member feels might be interested

Is there any reason the investing opportunity should not be shared with the full MIN membership? _____

MIN Referral & Relationships:

How did you hear about the MIN? _____

Name(s) of MIN Member(s) you know: _____

LEGAL DISCLAIMER:

The Methow Investment Network (MIN) is a program sponsored by the Twisp Works Foundation (TWF). Neither the MIN nor the TWF offer legal, investment, or financial advice, nor does the MIN or the TWF solicit, offer, or recommend any investment opportunities. MIN provides basic forms for the purpose of providing information about potential investment to eligible investors, but neither the MIN nor the TWF represent these forms to be anything more than general identifying information. The actual investment information, documentation, and any other legal and/or regulatory requirements for any particular investment or financing transaction shall be the sole responsibility of the individuals, businesses, or other organizations directly involved, and to any appropriate professionals deemed necessary to effect such transactions. Every state has distinct laws and regulations regarding securities offerings, so the individuals, businesses, or other organizations involved are responsible for ensuring they comply with these and any other applicable laws and regulations. The MIN and the TWF do not participate in any negotiations or solicitations for investment transactions, nor do they participate in the investment transactions themselves. MIN exists solely to facilitate contacts between parties who provide local investing and financing opportunities, and eligible parties who may be interested in participation.

The fact that the MIN, as sponsored by the TWF, may facilitate submissions and/or distributions of information from individuals, businesses, and other organization should not be construed as any sort of endorsement or approval of such submissions by MIN or the TWF or by their members. MIN does not examine or otherwise consider submissions beyond simply receiving them, checking them for basic identifying information, and forwarding them to the MIN members who have been designated by the submitting individuals and/or entities. MIN distributes investing opportunity submissions to its members according to instructions received by the submitting individuals and/or entities, and is made without investor qualification of any kind by MIN itself. Any investor qualification is the sole responsibility of the submitting individuals and/or entities.

MIN's activities shall not constitute an offer to sell, or the solicitation of an offer to buy, securities or any other investment or financing opportunity, document, or vehicle.

In making an investment or financing decision, investors or financiers must rely on their own examination of the issuer or maker, and the terms of the offering or other transaction or transaction documentation, including the merits and risks involved.

Prospective investors or financiers should not construe MIN or the TWF as providing legal, tax or financial advice. Each prospective investor or financier should consult his or her own professional advisors as to the legal, tax, financial or other matters relevant to the suitability of any investment or financing transaction or transaction documentation for such investor or financier.

Your Agreement:

1. I hereby give MIN permission to circulate my business plan and/or investing opportunity documents among a) those MIN members whom I have designated, b) all MIN members, or c) all MIN members who may redistribute these documents to others outside MIN who may be interested;
2. I acknowledge that the confidentiality of submitted documents is not guaranteed, even if requested; and
3. I acknowledge, understand, and agree to the terms of the Legal Disclaimer (above). I hereby release MIN and the TWF and their members from liability to the fullest extent of the law.

If I am/we are completing this form via computer, my/our typed name(s) below shall be considered to have the same legal effect as my/our written signature(s).

Owner/Borrower Signature

Owner/Borrower Printed Name

Co-Owner/Borrower Signature

Co-Owner/Borrower Printed Name

Date